

22 August 2022

SKS POWER GENERATION (CHHATTISGARH) LIMITED

FINAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS

Pursuant to the invitation for expression of interest dated 12th July 2022, issued by the Resolution Professional under the provisions of Section 25(2)(h) of the Insolvency and Bankruptcy Code, 2016 ("**Code**") read with Regulation 36A of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("**CIRP Regulations**") for the corporate insolvency resolution process of SKS Power Generation (Chhattisgarh) Limited("**Corporate Debtor**") the Resolution Professional had received expression of interest from the various entities to submit the resolution plans as prospective resolution applicant ("**PRAs**"). The provisional list of PRAs was published by the Resolution Professional ("**RP**") on 07th August 2022. As per sub-regulation 11 of Regulation 36A of the CIRP Regulations, any objection to inclusion or exclusion of a PRA in the provisional list may be made with supporting documents within 5 (five) days from the date of issue of the provisional list.

Since, the RP has not received any objections as mentioned in sub-regulation 11 of Regulation 36A, hence, in accordance with the provisions of sub-regulation 12 of Regulation 36A of the CIRP Regulations, the RP issuing the final list of eligible PRAs to the CoC. The final list of eligible PRAs of SKS Power Generation (Chhattisgarh) Limited is as follows:

S.no	Name of the PRA
1	Jindal Power Limited
2	Hindustan Thermal Project Limited
3	KLJ Resources Limited
4	Jindal India Thermal Power Limited
5	Adani Power Limited
6	Sarda Energy & Minerals Limited
7	Euro Pratik Ispat (India) Private Ltd
8	Durja Power Energy Private Ltd
9	Phil group
10	DB Power Limited
11	NTPC Limited
12	Torrent Power Limited
13	Reliance Industries Limited
14	Twin Star Technologies Limited (Vedanta Group)
15	Rimjhim Ispat Limited
16	PP Metallix Limited
17	Vantage Point Asset Management Pte Ltd
18	Sherisha Technologies Private Limited (Refex Group)
19	Nexpact Limited
20	Ilabs India Special Situation Fund
21	Aditya Birla ARC Limited
22	Phoenix ARC Private Limited
23	Prudent ARC Limited



Notes:

- 1. The Resolution Professional reserves right to make modifications to the above list in case any of the PRA is found ineligible participate in the CIRP of the Corporate Debtor.
- 2. It is clarified further that the present list has been issued by the undersigned on basis of a *prima facie* opinion on eligibility of the above-mentioned PRAs which is premised upon the documents provided by the PRAs. The undersigned reserves the right to conduct a detailed due diligence on eligibility of the PRAs as per the provisions of the Code.
- 3. In case a PRA is found to be ineligible as per the provisions of the Code in future, the undersigned reserves the right to disqualify such PRA from the CIRP of the Corporate Debtor.

Thanking You



Ashish Arjunkumar Rathi Resolution Professional for SKS Power Generation (Chhattisgarh) Limited IP Registration Number- IBBI/IPA-001/IP-P00568/2017-18/11010

Registered Address and Email ID with IBBI:

19/503, N R I Complex, Sector 54, 56, 58, Seawood,Nerul Navi Mumbai,Maharashtra ,400706 ipashishrathi@gmail.com